

October 10, 2024

For immediate release

Advance Logistics Investment Corporation
Securities Code : 3493
1-105 Kanda-Jinbocho, Chiyoda-ku, Tokyo
Kenji Kousaka, Executive Director

Asset Management Company:
ITOCHU REIT Management Co., Ltd.
Junichi Shoji, Representative Director,
President & CEO

Inquiries:
Hiromu Shinoda, Manager of Logistics Strategy Department
TEL. +81-3-6821-5483

Notice Concerning the Resolutions at the Sixth General Meeting of Unitholders

Advance Logistics Investment Corporation (hereafter “ADL”) announces that the following resolutions were made at its Sixth General Meeting of Unitholders held today.

The absorption-type merger, with November 1, 2024 as the effective date of the merger, whereby Mitsui Fudosan Logistics Park Inc. (hereafter “MFLP-REIT”) will be the surviving corporation and ADL will be the dissolving corporation in the merger (“the Merger”), as announced in the “Notice Concerning Execution of the Merger Agreement between Mitsui Fudosan Logistics Park Inc. and Advance Logistics Investment Corporation” dated August 5, 2024 by the MFLP-REIT and ADL, was subject to conditions precedent requiring the approval of proposals necessary to implement the Merger or matters contemplated in relation thereto at the General Meeting of Unitholders of each of MFLP-REIT and ADL. Such proposals were approved at the Sixth General Meeting of Unitholders of ADL held today.

In addition, At the 6th General Meeting of Unitholders of MFLP, which was held on September 30, 2024, the proposals regarding the merger were submitted and approved as originally proposed.

Matters for Resolution

Proposal No. 1: Approval of the Merger agreement with Advance Logistics Investment Corporation

This proposal item was approved as originally proposed.

Proposal No. 2: Approval of Cancellation of the Asset Management Agreement with Mitsui Fudosan Logistics REIT Management Co., Ltd.

This proposal item was approved as originally proposed.

Proposal No. 3: Partial Amendments to the Articles of Incorporation

This proposal item was approved as originally proposed.

For details on each of the above proposals, please refer to the “Notice Concerning Approval of Merger Agreement, Cancellation of Asset Management Agreement and Partial Amendments to Articles of Incorporation” released by ADL as of August 30, 2024.

As announced above, the Investment Corporation's delisting date is scheduled to be October 30, 2024.

End

About Advance Logistics Investment Corporation

Advance Logistics Investment Corporation is a J-REIT specializing in logistics facilities, managed by ITOCHU REIT Management Co., Ltd. (IRM), the asset management company of the ITOCHU Group.

We aim for stable management and growth through an extended cooperative relationship with our sponsor, the ITOCHU Group.

"Advance" is the common brand name of the real estate investment corporation managed by ITOCHU REIT Management Co., Ltd.

ADL website: <https://www.adl-reit.com/en/>
IRM website: <https://www.itc-rm.co.jp/en/>